

Media information

BWT Aktiengesellschaft

Aquinvest GmbH announces results of mandatory offer to shareholders of BWT Aktiengesellschaft

Mondsee, November 6, 2012. BWT Aktiengesellschaft today received the following notification:

On 19 October 2012, Aquinvest GmbH published a mandatory offer in accordance with section 22 of the Übernahmegesetz (ÜbG – Austrian Takeover Act) to the shareholders of BWT Aktiengesellschaft (“BWT”) for the acquisition of their shares in BWT (ISIN AT0000737705) (the “offer”). The acceptance period for the offer was from 19 October 2012 to 6 November 2012, 5:00 pm, Vienna local time.

By the end of the acceptance period, the offer had been accepted for a total of 5,551,379 shares in BWT at the acceptance and payment office of Raiffeisenlandesbank Oberösterreich Aktiengesellschaft. This corresponds to 31.13% of the total share capital of BWT.

The closing of the offer, namely the gradual payment of the offer price of EUR 16 per share against transfer of the shares, is expected to take place on 12 November 2012 through the acceptance and payment office. Taking into account the shares in BWT held by the preceding legal entities together with Aquinvest GmbH or that are attributable to them in accordance with ÜbG, but without taking into account the 1,072,898 treasury

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shares held by BWT, Aquivest GmbH will hold 10,580,889 shares in BWT or around 59.33% of its share capital on closing of the offer. Excluding the 1,072,898 treasury shares held by BWT, the amount of the share capital of BWT attributable to Aquivest GmbH under takeover law will therefore be around 63.13%.

For all bearers of BWT shares that did not accept the offer within the acceptance period, the acceptance period of the mandatory offer will be extended by three months in accordance with section 19(3) ÜbG. This extended period therefore ends on 8 February 2013, hence the offer can still be accepted until 8 February 2013 inclusively.

Approved for public release

About BWT

The Best Water Technology Group was formed in 1990 and is today Europe's leading water technology company. The goal of our 2,700 employees is to provide private, industrial, business, hotel and municipal customers with innovative, economical and ecological technologies that deliver maximum safety, hygiene and health in their daily contact with water, the elixir of life. BWT offers state-of-the-art water treatment technologies and services for drinking water, pharma water, process water, heating water, boiler water, cooling water and water for air-conditioning systems as well as swimming pool water. Employees in Research & Development work on new processes and materials using state-of-the-art methods to target the development of ecological and at the same time economical products. Thereby the reduction of energy consumption of products and the consequent minimisation of CO₂ emissions is a key issue. For more information please visit www.bwt-group.com.

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