

Shareholder information

BWT AG

Andreas Weissenbacher

CEO

Walter-Simmer-Straße 4

A-5310 Mondsee

Phone +43 (0) 6232 5011-1113

Fax +43 (0) 6232 5011-1109

www.bwt-group.com

investor.relations@bwt-group.com

BWT: Potential Acquisition

Mondsee, 13 April 2016. BWT AG is currently in discussions regarding a potential acquisition of the Culligan group ("Culligan"), an international water treatment provider headquartered in Rosemont, Illinois, USA (the "Transaction"). To date, BWT AG has not entered into any binding agreement regarding the Transaction and it is unclear whether any binding agreement will be achieved. Moreover, it is unclear whether Culligan will elect to pursue the Transaction or any other transaction (potentially also with other purchasers) at all. In particular, the parties' discussions are subject to the satisfactory completion of a due diligence review and the parties agreeing to and entering into satisfactory documentation. In case the discussions do result in a binding agreement regarding the Transaction, it is to be expected that the consummation of the Transaction will be subject to customary conditions precedent (such as the approval by the competent merger clearance authorities) to be agreed upon between the parties of such binding agreement. The financing of the Transaction could also comprise a capital increase of BWT AG. The suggested share price for such capital increase, if any, should be no more than EUR 19.50 per share. No details regarding such a capital increase, if any, have been determined yet.

Released for publication

About BWT

The Best Water Technology Group is Europe's leading water technology company. BWT's 3,300 employees work to provide clients in private households, industries, commerce, hotels and municipalities with innovative, economic and ecological water treatment and technologies that ensure the highest standards of safety, hygiene and health in their daily contact with water. BWT offers modern treatment systems and services for drinking water, pharmaceutical and process water, water for heating, boilers and cooling, and water for air conditioning systems and swimming pools. BWT's R&D department uses state-of-the-art methods and the latest processes and materials to develop environmentally-friendly, cost-effective products. A crucial focus is on minimising the products' resource and energy consumption, thereby reducing CO₂

emissions.